



Customized Coverage, Exclusive Service

Concierge Insurance Solutions is a national property and casualty boutique insurance brokerage. We structure high net worth clients' portfolios efficiently and economically to shield individuals and families who have substantially more to preserve.

Concierge is Where Exclusivity Meets Affluence

Customized Solutions

As a client of Concierge, you receive 5-star service at every encounter of your experience. Concierge advisors cultivate close connections with carriers that understand the needs of upscale consumers. We offer wealth protection through tailor made comprehensive coverage solutions and remain proactive in educating our clients on current risk management strategies.



Protection and Security That Won't Cramp Your Lifestyle

In an industry that's traditionally reactive, we take a holistic, multigenerational, and proactive approach when safeguarding your assets. Our comprehensive portfolios are customized based on your exposures and lifestyle.



info@conciergeinsurancesolutions.com



(484)413-2770



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Our Process

Helping you make educated decisions

01

Provide the information listed below

02

We'll schedule a follow up Q&A

03

Review your coverage assessment*

Insurance Checklist

Copies of the insurance policies or their declaration pages

- | | |
|---|--|
| <input type="checkbox"/> Homes | <input type="checkbox"/> Aviation |
| <input type="checkbox"/> Flood and Excess Flood | <input type="checkbox"/> Valuable Articles |
| <input type="checkbox"/> Automobiles | <input type="checkbox"/> Umbrella/Excess Liability |
| <input type="checkbox"/> Watercraft | |

For clients with homes in FL or on the coast

- Wind mitigation report
- Elevation certificate

Additional Information

- Dates of birth for all those listed on the insurance policies
- Driver's license numbers of operators listed on the automobile policies



*including competitive quotes from leading insurers. We will educate you on the current insurance market and proactive risk management strategies.



Our Coverages



High Value Homes

Shield your estate from financial risk. The coverage we provide includes guaranteed replacement cost for your home and its contents, along with costs for living expenses during repairs. Flood insurance, earthquake insurance, and builder's risk insurance – we make sure your coverage protects you from every side.

Valuables

Keep your collections and prized possessions protected worldwide against theft, mysterious disappearance, and damages.



Automobiles

Roam any terrain with assurance. From the "day-to-day" to your antiques and exotics, motorcycles, golf carts, all-terrain vehicles. If it has a motor, it's covered.



Aircraft

Fly the skies with maximum protection. Our bespoke policies cover you and your plane from the hanger, runway, and to your final destination.



Watercraft

Sail with comfort and ease. From jet-skis to mega yachts, we protect you, your passengers and crew, above and below deck.



Umbrella/Excess Liability

One of the most important areas of defense, providing additional protection, and peace of mind, in the event of a lawsuit or unfortunate accident.



Better Coverage Means Increased Security

Make sure your assets are properly protected with a portfolio that matches the wealth you acquired. Become a member of Concierge Insurance Solutions and receive the coverage and service you deserve.



How can we help?

Contact Us



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